

ARJENT – THE PARTNER YOU CAN TRUST

ARJENT KEY FACTS

- Founded in 2000
- Offices throughout South West England
- Specialists in US and UK Equities
- Tailored financial advice
- All clients' assets are held separately
- Clear and transparent rates
- Access to specialist Alternative Investments
- Robust research process is undertaken before advising on any products
- Access to investment opportunities such as such as Hedge Funds. (For eligible investors only).

Arjent works closely with Professional Intermediates including: Solicitors, Accountants and IFAs, to provide a complete investment solution for their clients. With our experience we know that entrusting your reputation to another company can be a leap of faith. This is why we recognise that a strong working relationship built on solid foundations is the key to providing a reliable service which gives you the confidence your own clients will be treated in the same way.

The personal approach we take in creating these relationships is unequivocally replicated in the attitude we take when investing on behalf of your clients. We work closely with you and your clients to fully understand their individual circumstances, investment objectives and risk profile. By doing this at the start of the relationship, with each client, means we can create a tailored flexible solution which meets their financial aspirations.

We offer our investment management and stockbroking services to all types of clients, whatever their circumstances. Our clients include: private clients, charities, trusts, pension funds and corporations. We are able to extend our comprehensive investment solution to your clients which will give them access to a broad range of options. Our various services include: Discretionary Managed, Advisory Dealing and Advisory Managed.

VALUATIONS AND REPORTS

Our clients receive regular reports on their investment holdings and performance; easy to understand valuations at least every six months and real time access to a personalised online account, enabling them to view their individual investment portfolios. Their dedicated Investment Manager is available, either over the phone, via emails, or with face-to-face meetings, to deal with any particular investment issues or to provide performance updates.

Economic commentary, market reports, information and industry insight on the stock market and world-wide financial markets on a weekly and month basis is also available periodically.

BENEFITS OF WORKING WITH ARJENT



Managing investment portfolios for their clients is taking up an increasing amount of time for many Professional Intermediaries. At Arjent we recognise this, and the time it takes to monitor and respond to changing market conditions. Couple this with the extensive research which is needed to provide an extensive range of products and adequate information to make informed investment decisions mean Professional Intermediaries are choosing Arjent to partner with.



At Arjent we believe in putting our clients at the centre of our universe, and by investing for them and putting their individual needs first, we endeavour to create a positive customer experience. Our dedication to this and to excel in providing our clients with first rate expert advice is something we extend to all clients, regardless of how they are introduced to Arjent. This commitment, we trust, will give you the peace of mind that your clients will be looked after.

We are a boutique Investment Management Company, which takes a sensible approach to investments. We have experience in US and UK equities and alternative investments. We research the financial markets to find the most suitable investment solutions for your client. We are small enough to be flexible but large enough to provide your clients with a variety of multi-asset class investments suitable for their varying lifestyle needs.

By teaming up with the resources we have at our disposal your clients will have access not only to a dedicated team of Investment Managers but the expertise of our Research department, who provide objective analysis to ensure we keep up to date with the fast changing investment market. This allows your clients to benefit from the wider resources and expertise we have to offer.

For further information on the services we provide or to arrange an initial meeting, please contact us, 01635 888 625 or info@arjent.co.uk.

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